

Date: September 24, 2025

To, The Manager (CRD) BSE Limited Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001	To, The Manager - Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No.C-1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400051
Scrip Code: 522215	Symbol : HLEGLAS

Sub.: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Scheme of Amalgamation of Kinam Enterprise Private Limited (Transferor Company) and HLE Glascoat Limited (Transferee Company).

Dear Sir / Madam,

This is further to our disclosure dated August 14, 2025, in connection with Scheme of Amalgamation of Kinam Enterprise Private Limited (the “Transferor Company”) into HLE Glascoat Limited (the “Company”) as approved and sanctioned by Hon’ble National Company Law Tribunal, Ahmedabad Bench. The certified copy of the said order was received on August 28, 2025 and the same was filed with the Registrar of Companies in form INC-28 on September 1, 2025 (the “Effective Date”).

We now wish to inform that the form is approved today on August 24, 2025. Pursuant to the above, we wish to inform as under:

1. **Appointed date:** August 7, 2023.
2. **Amendment to the Memorandum of Association:** Pursuant to the Scheme, the Authorised share capital of the Transferor Company of Rs.7,00,00,000 stands merged with the authorised share capital of the Company. The Authorised Share Capital of the Company now stands at Rs. 27,60,00,000/- divided into 12,50,00,000 equity shares of Rs. 2/- each and 26,00,000 Preference shares of Rs. 10/- each. Accordingly, the Memorandum of Association of the Company shall stand amended to that extent.

We request you to kindly take this intimation on record.

Thanking you,
Yours faithfully,

For **HLE Glascoat Limited**

ACHAL S. THAKKAR
Company Secretary & Compliance Officer