



R. T. PATEL & CO.

CHARTERED ACCOUNTANTS
FRN-128881 W

CA Rajesh T. Patel

M.Com., L.L.M., F.C.A., DISA(ICAI)
PAN - AMWPP1473E
MEM No. 124929

CERTIFICATE FOR UTILISATION OF RESERVE

This is to certify that in the scheme of amalgamation of **HLE GLASCOAT LIMITED**, Reg. Office Address: PHASE-IV, PLOT NO H-106, I-107, 107/A, GIDC ESTATE, VITTHAL UDYOG NAGAR, VITTHAL UDYOG NAGAR, ANAND, GUJARAT, 388121. Utilization of reserves viz. Capital Reserve, Capital Redemption Reserve, Securities premium, as a free reserve is given below.

In the present scheme, the Transferor Company is going to amalgamate into the transferee company.

On the Scheme becoming effective 0.50% (33,407 equity shares) held by the Transferee Company in the Transferor Company will be canceled and new shares of the Transferee Company will be issued to the shareholders of the Transferor Company.

As a result of the above, there will not be utilization of reserves viz. Capital Reserve, Capital Redemption Reserve, and Securities premium, in the present Scheme.

This is to certify that the above-mentioned information is true to the best of my knowledge and belief, according to the books and documents produced before me for verification.

Place: ANAND

Date: 05th April 2024

For R T Patel & Co.

R. T. PATEL & CO.
CHARTERED ACCOUNTANTS

RtPatel
CA. R. T. Patel
Proprietor

Chartered Accountants

Membership No: 124929

Firm Reg No: 0128881W

UDIN No.: **24124929BKACQK7979**

