

ANNEXURE X

Details of Capital evolution of HLE Glascoat Limited (Transferee Company):

Details of Capital evolution of the transferee/resulting company

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
26-Aug-91	700	10	MOA subscription	700	Listed
28-May-92	990,000	10	Further issue of Shares	9,90,700	Listed
01-Jul-93	854,100	10	Further issue of Shares	18,44,800	Listed
02-Feb-94	155,200	10	Private circulation for Cash	20,00,000	Listed
09-Apr-94	30,00,000	5	Further issue of Partly paid Shares	50,00,000	Listed
31-Mar-17	15,00,000	10	Conversion of Warrants	65,00,000	Listed
18-Dec-19	96,57,029	10	New shares as part of the Scheme of Arrangement	1,61,57,029	Listed
18-Dec-19	(32,25,953)	10	Cancellation of shares held by the Demerged Company upon Scheme of Arrangement	1,29,31,076	
10-Dec-20	1,44,404	10	Further issue of shares on Preferential Basis	1,30,75,480	Listed
05-May-21	3,85,161	10	Conversion of Series A Warrants (issued on Preferential Basis)	1,34,60,641	Listed
23-Sept-21	1,92,455	10	Conversion of Series B Warrants (issued on	1,36,53,096	Listed



			Preferential Basis)		
19-Oct-22	-	2	Upon split of shares	6,82,65,480	Listed

Details of Capital evolution of Kinam Enterprise Private Limited (Transferor Company)

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
26-June-23	2,00,000	10	Subscription Shares	2,00,000	Unlisted as private limited company
21-Aug-23	64,81,360	10	Rights Issue	66,81,360	Unlisted as private limited company

For HLE Glascoat Limited



Achal Thakkar
 Company Secretary
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